

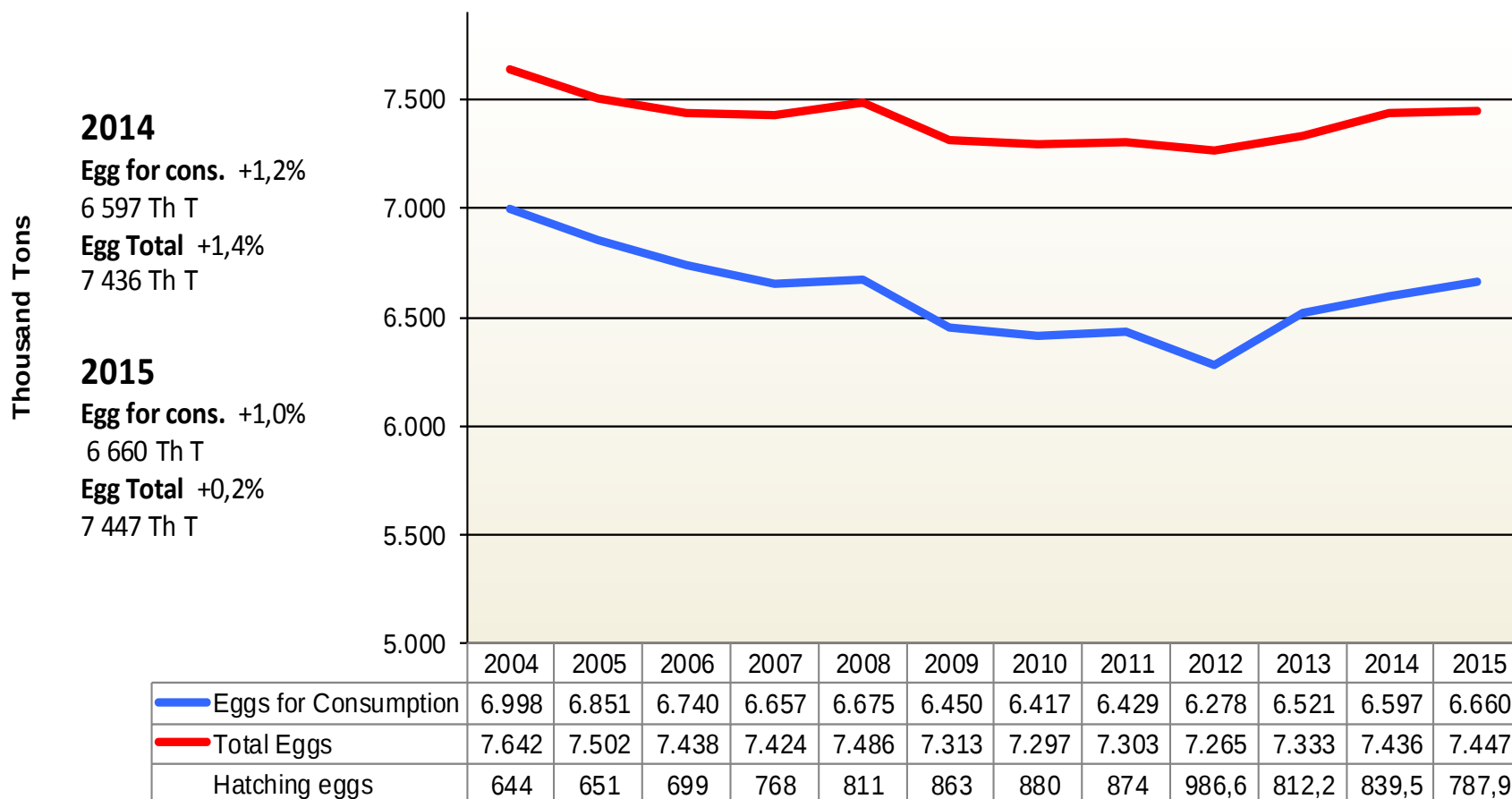


EU Market Situation for Eggs

**Committee for the
Common Organisation
of the Agricultural
Markets**

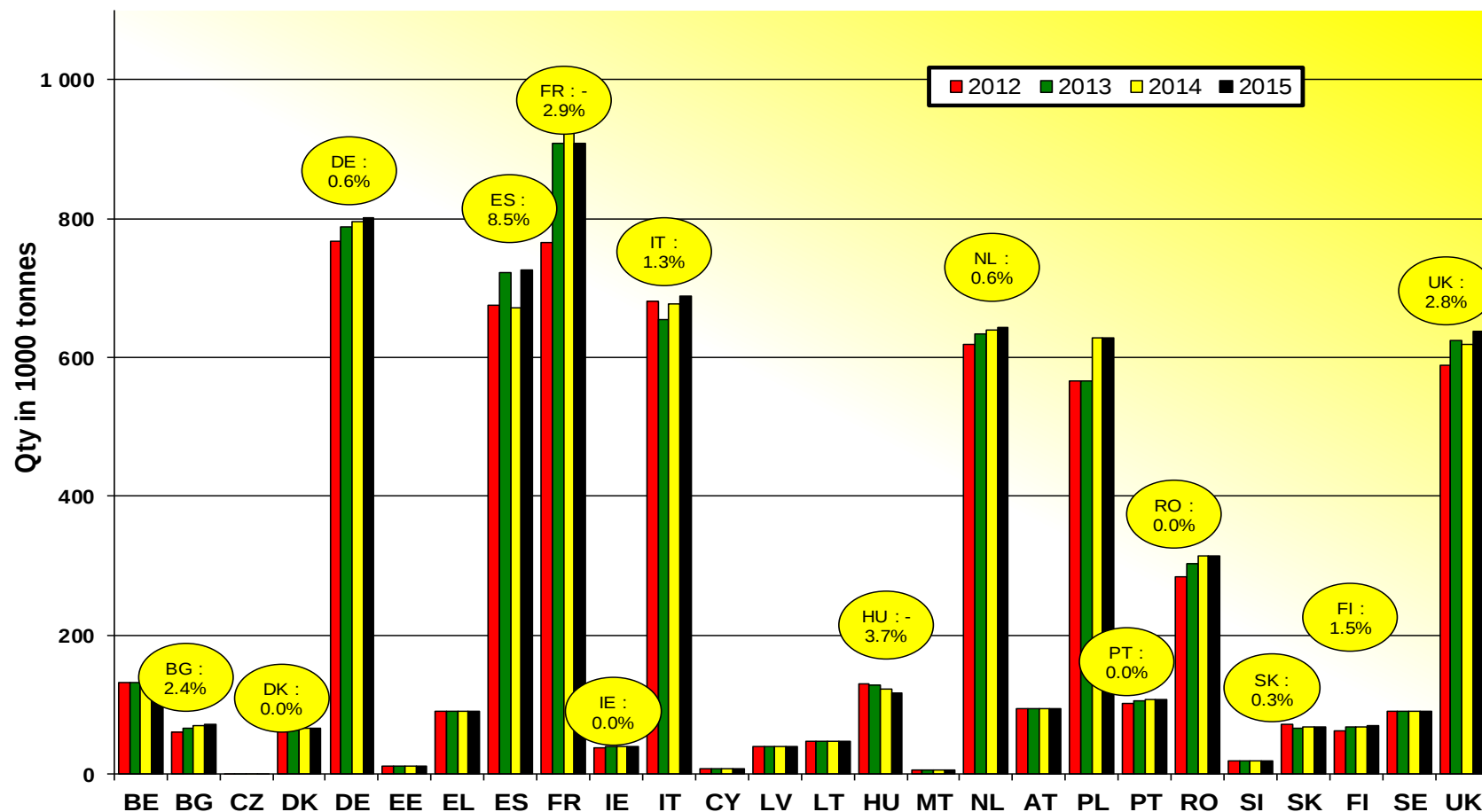
23 October 2014

Experts EU production forecast on Eggs



Experts EU production forecast of Eggs for consumption

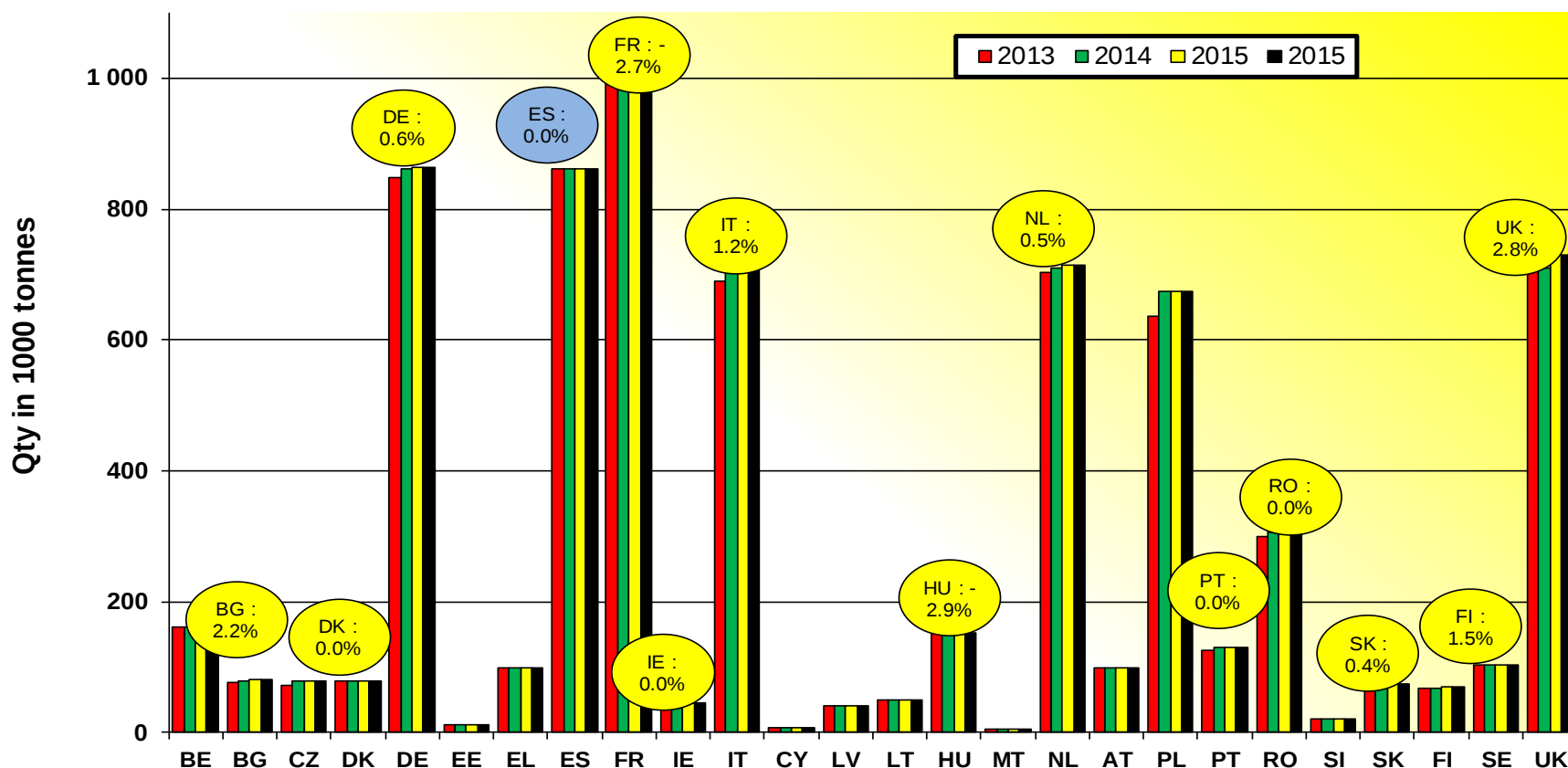
2014: 6 596.7 Th T (+ 1.2 %) & 2015: 6 659.5 Th T (+ 0.5 %)



Experts EU production forecast of Total Eggs

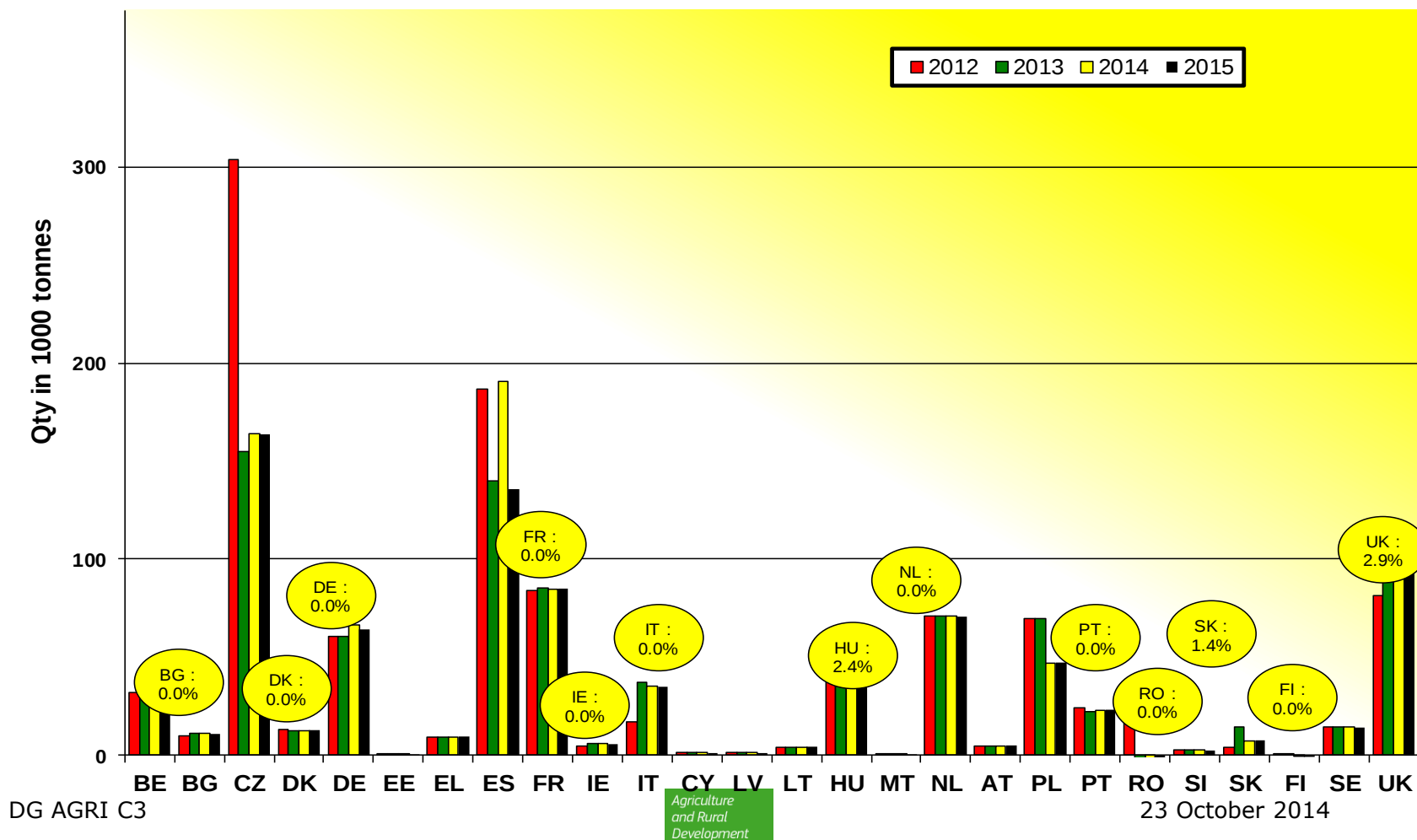
(Eggs in shell + Hatching Eggs)

2014: 7 436.2 Th T (+ 1.4%) & 2015: 7 447.4 ThT (+ 0.2%)

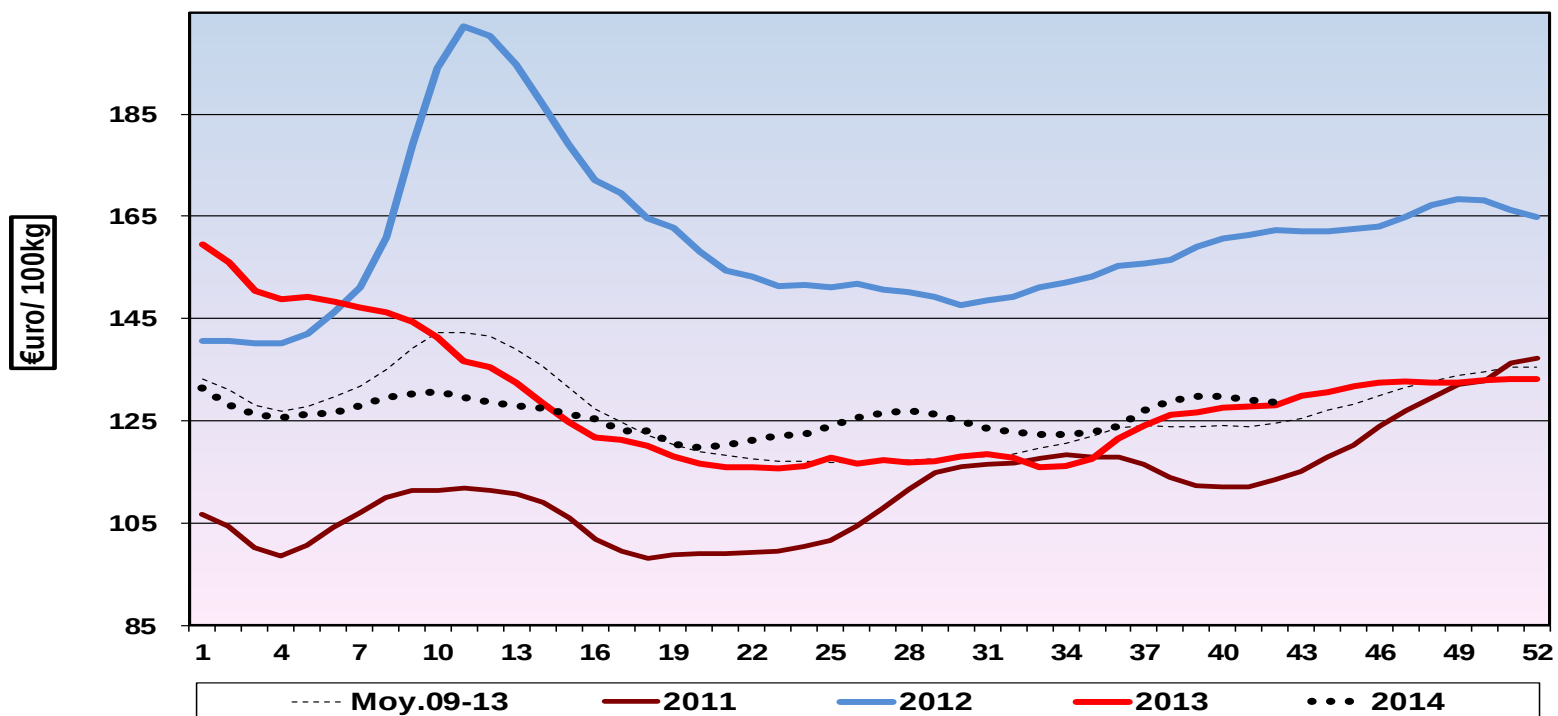


Experts EU production forecast of Hatching Eggs

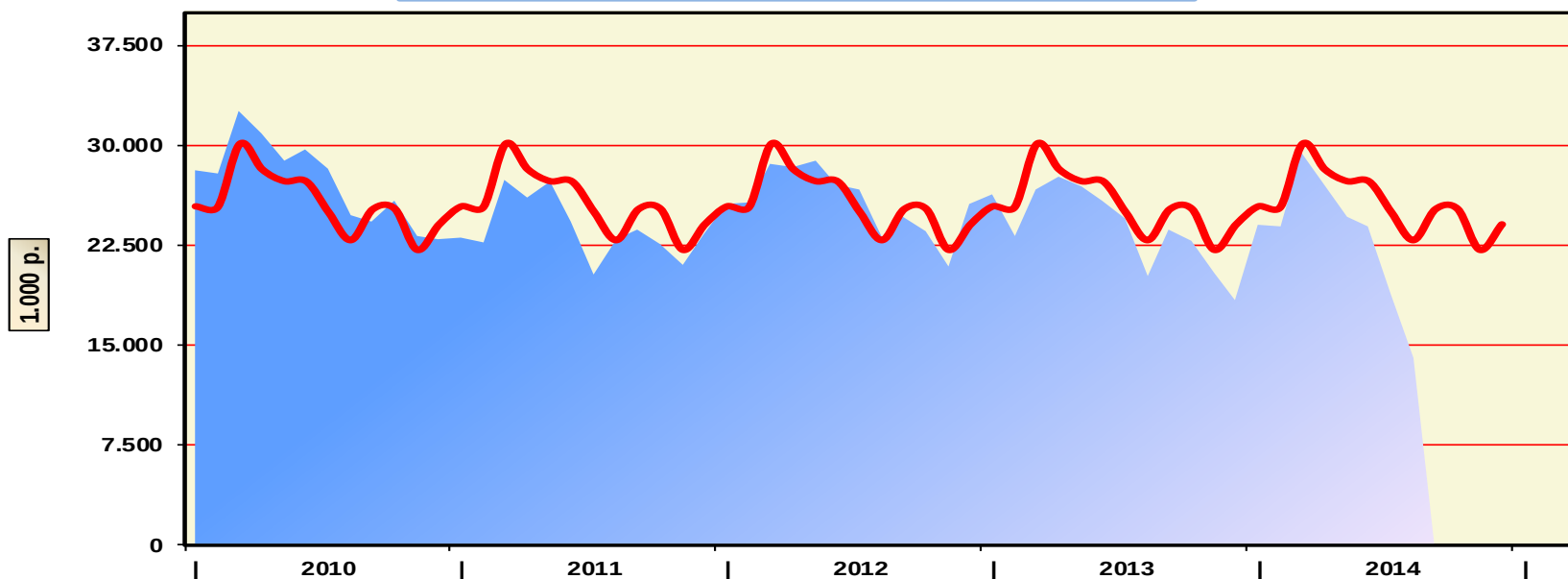
2014: 839.5 Th T (+3.4 %) & 2015: 842.9 Th T (+ 0.4 %)



Evolution of the weekly EU average price for Class A eggs in packing stations



Placings of Laying chicks (1 000 pieces) compared to the baseline trend (base line= monthly avg 2010 - 2013)

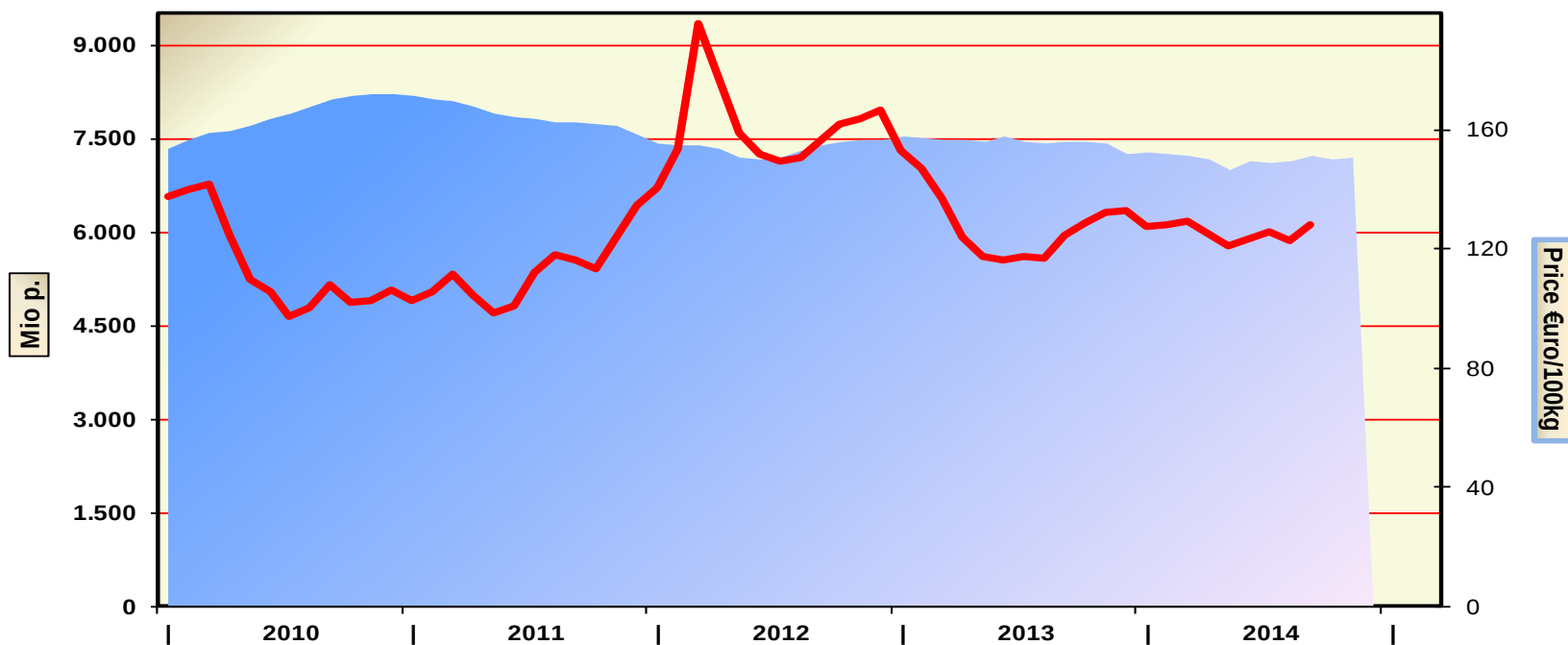


	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
2013	26.225	23.042	26.777	27.539	26.832	25.923	24.550	20.098	23.553	22.822	20.108	21.000
2014	23.910	23.841	29.431	27.033	24.590	23.879	18.785	13.949				

Placings Laying Hens

(baseline= monthly avg 2010 - 2013) - laying chicks

Production forecast of eggs in shell (Mio p). compared to the price development

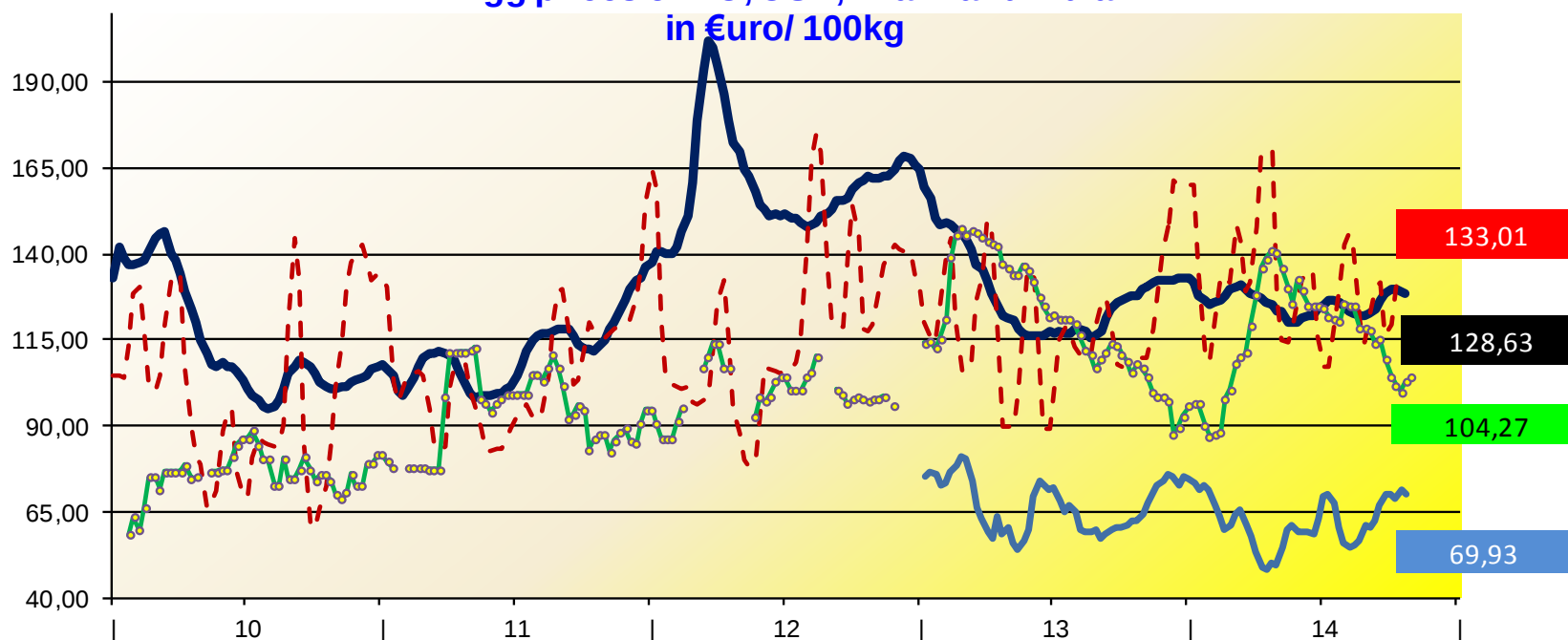


	Jan.	Feb.	March	April	May	June	July	Aug.	Sep.	Oct.	Nov.	Dec.
2013	7.519	7.497	7.474	7.458	7.443	7.529	7.446	7.420	7.424	7.442	7.412	7.238
2014	7.262	7.234	7.219	7.147	6.971	7.122	7.088	7.112	7.208	7.143	7.188	

Forecast Production Eggs

Price Eggs

Egg prices of EU, USA, Brazil and India in €/100kg



EU = weighted avg of MS prices Average class L&M

US = weekly USDA prices Eggs grade A ,Chicago

BR = avg of prices in main producing states (noticiasagricolas.com.br)

IN = avg of NECC prices in available Production Centres (e2necc.com)

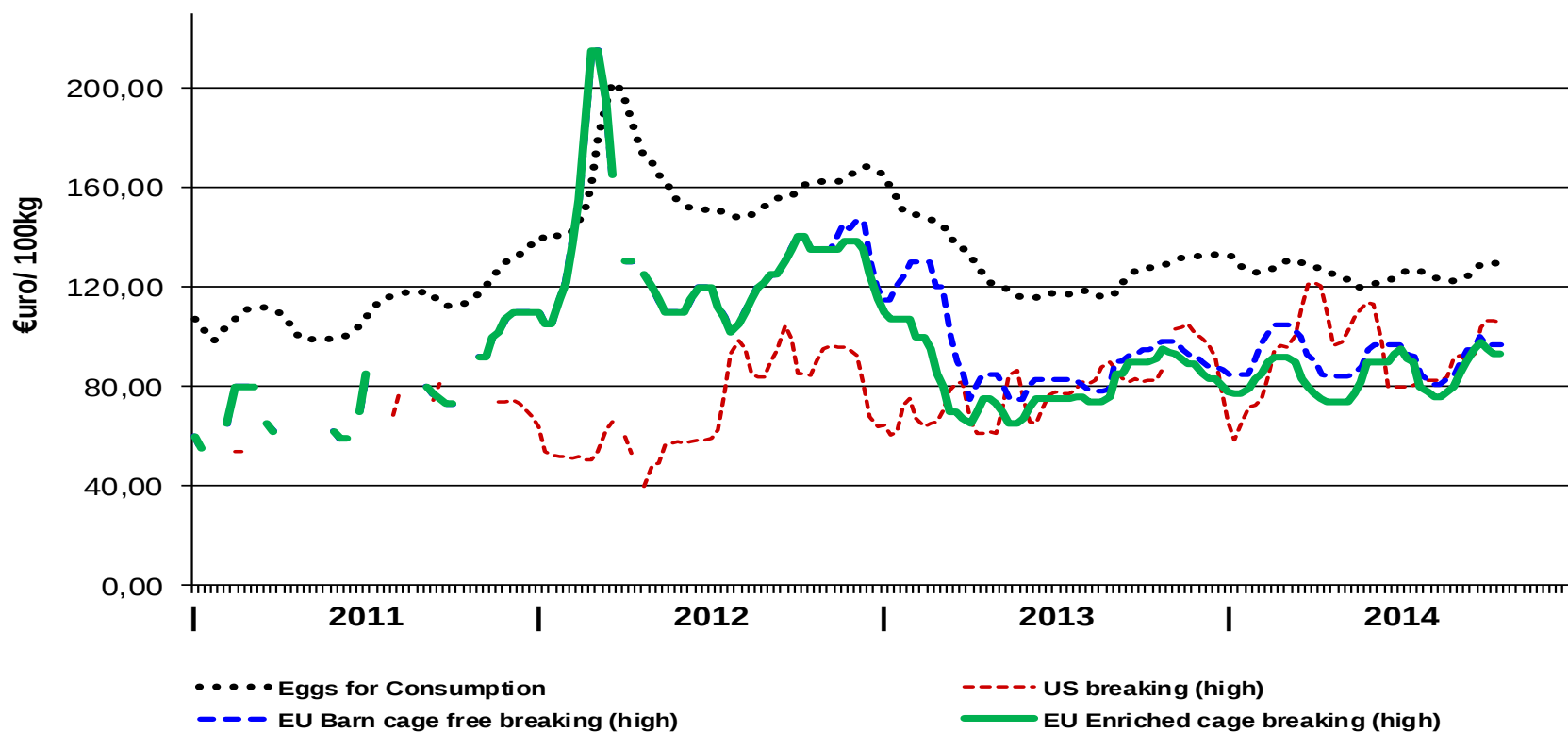
— EU egg

- - - US egg €uro

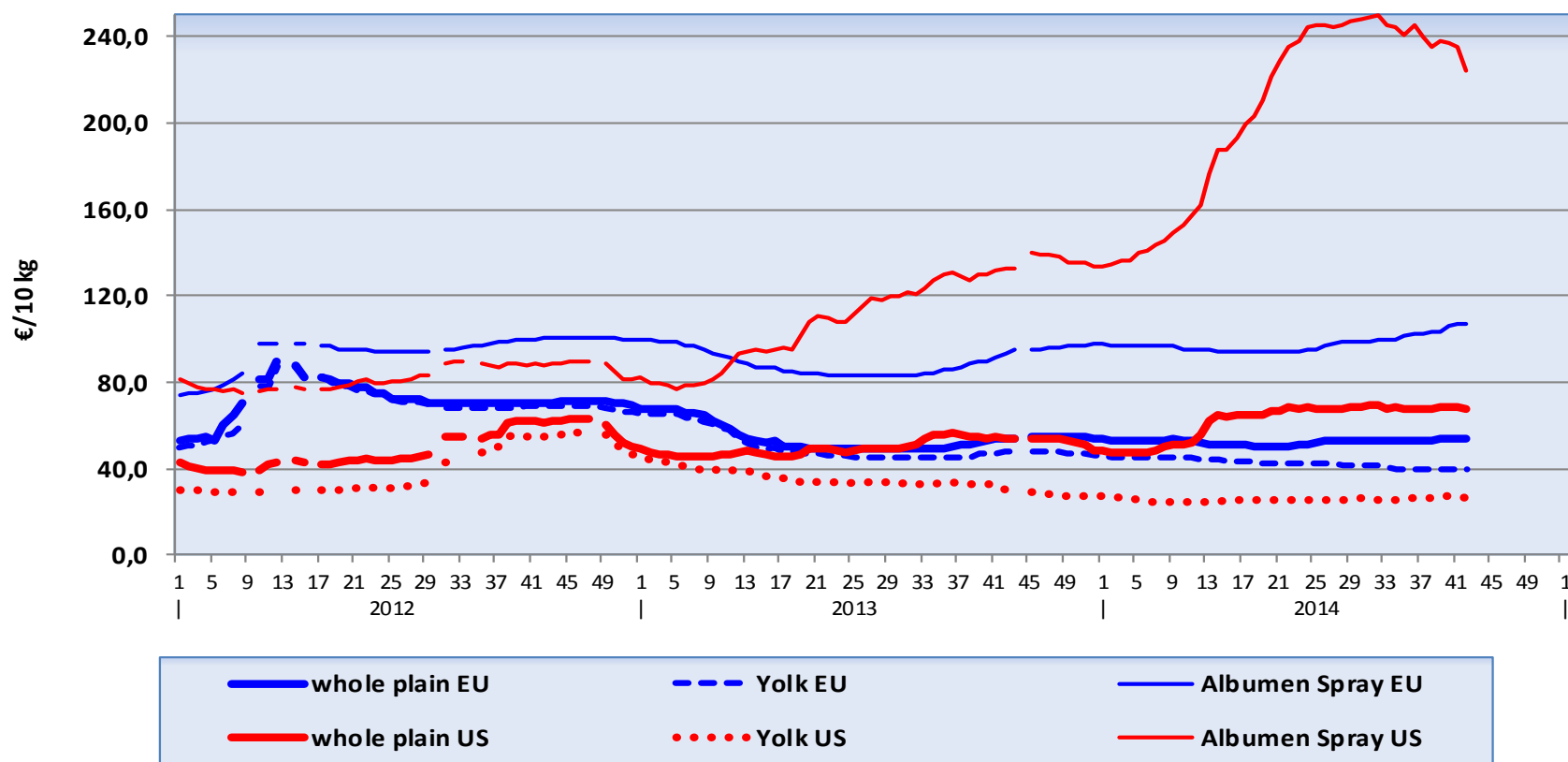
—●— BR Egg €uro

— IN NECC €uro

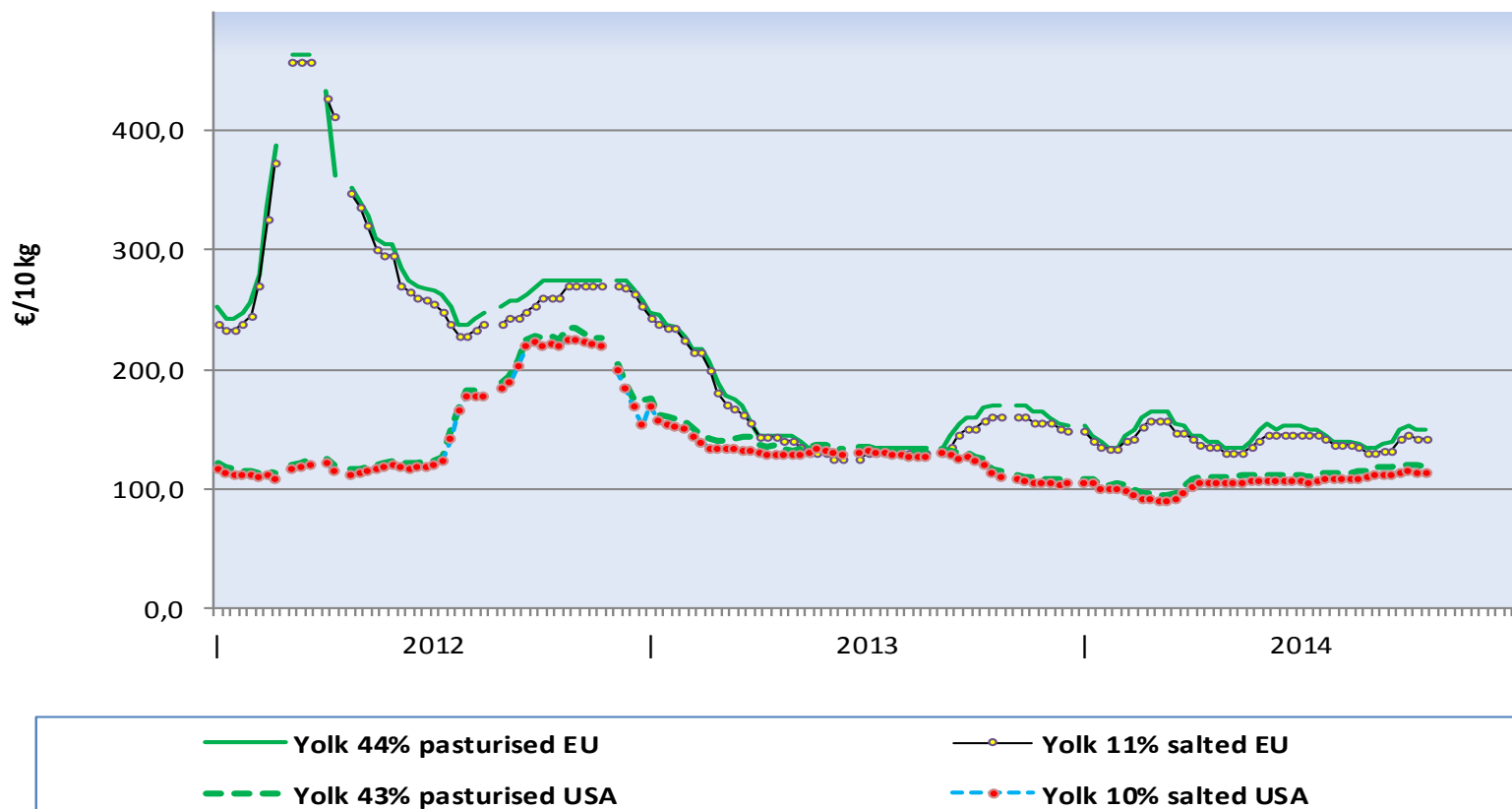
Prices of Eggs for consumption and Eggs for breaking 2011 - 2014



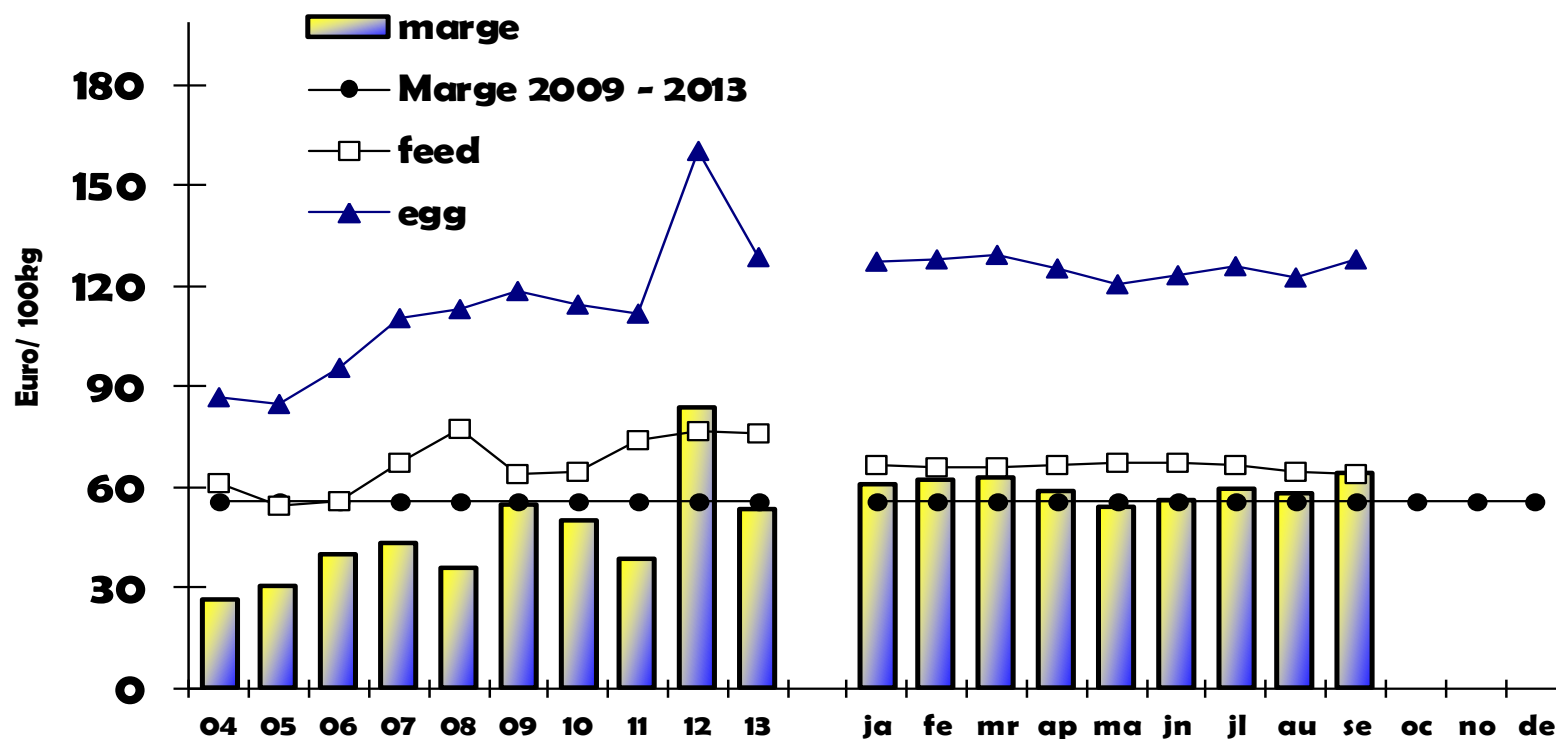
Maximum weekly prices for individual egg products in the EU and the USA in €/10kg



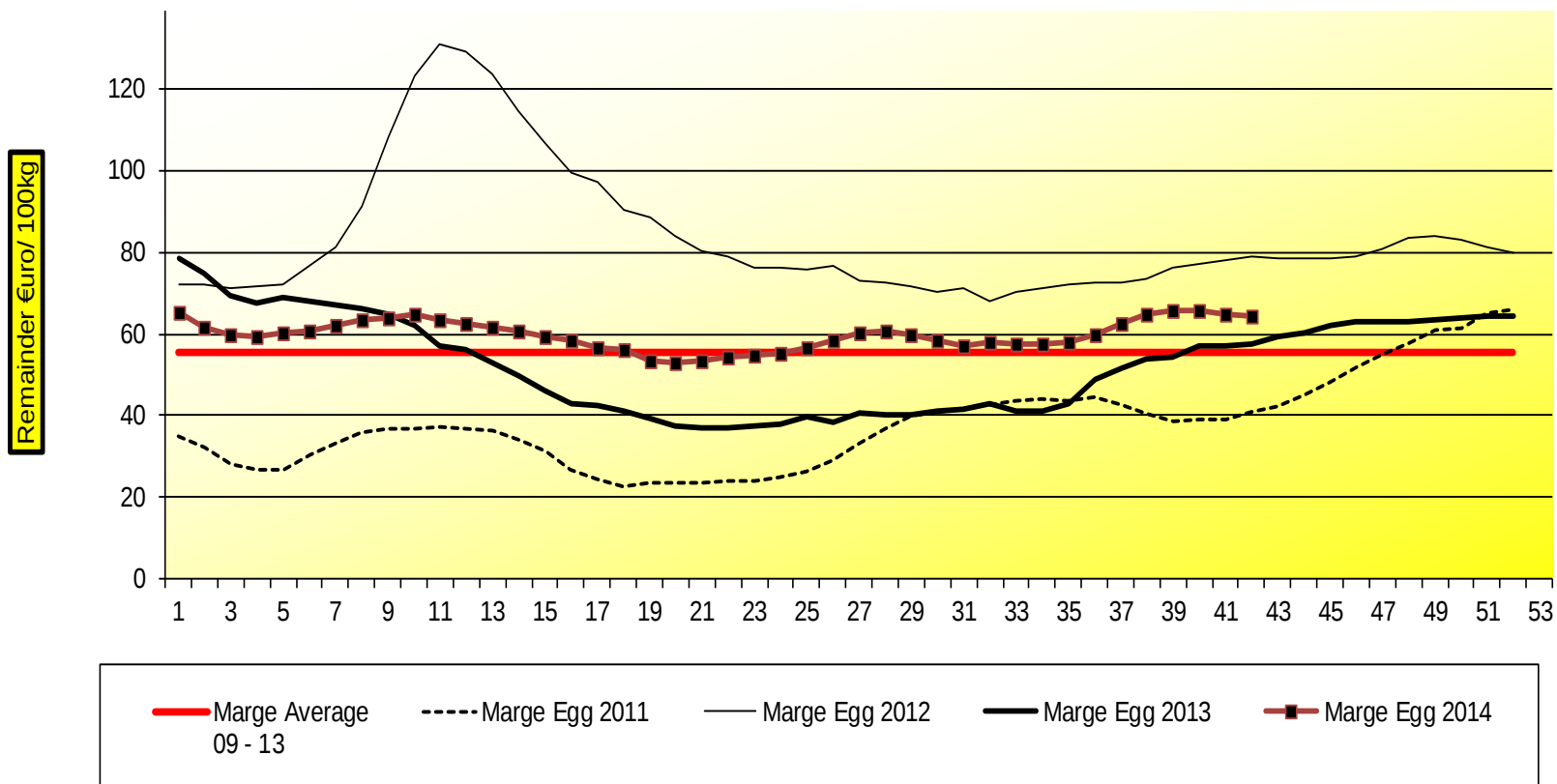
Prices of Egg products in the EU and the USA (in €/10 kg)



Margin between Feed cost and Egg price in Egg production



100KG Egg minus feedcost for Laying Hens
feedconversionrate = 2,7₍₂₀₀₉₎ - 2,2₍₂₀₁₄₎



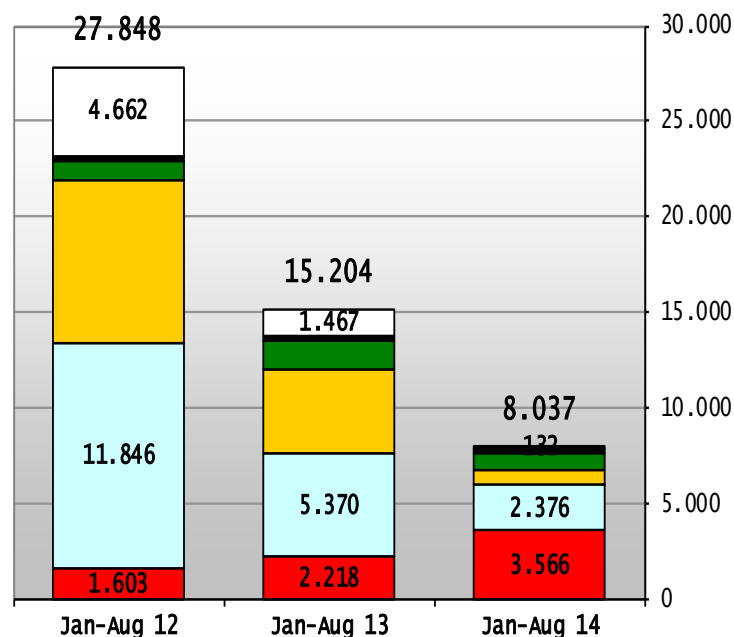
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

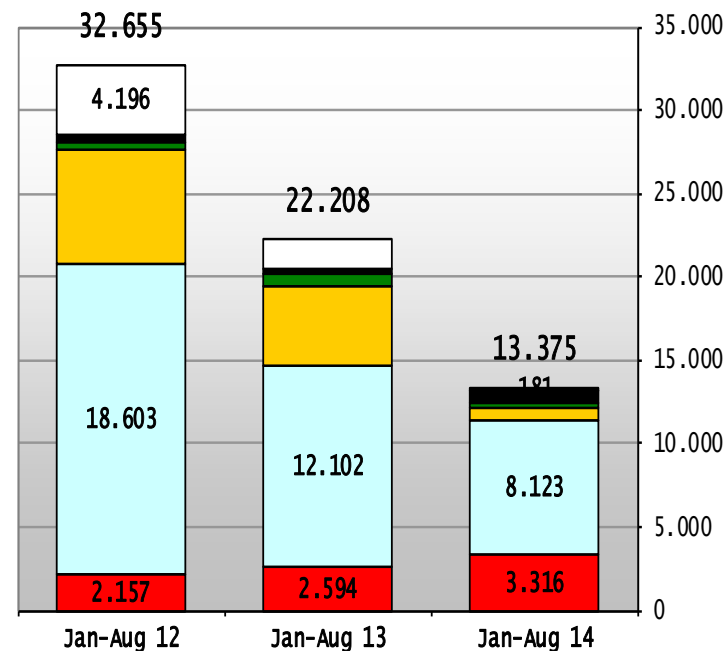
	2010		2011		2012		2013		Jan-Aug 14	Compared to Jan-Aug 13	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes		%
India	3.211	9,4%	1.554	7,5%	3.657	9,7%	3.856	18,9%	3.566	44,4%	+ 60,8%
USA	14.009	40,9%	5.960	28,6%	15.183	40,2%	6.853	33,5%	2.376	29,6%	- 56%
Argentina	7.937	23,2%	8.115	39,0%	10.162	26,9%	5.734	28,0%	835	10,4%	- 81%
Norway	1.722	5,0%	1.502	7,2%	1.474	3,9%	1.969	9,6%	798	9,9%	- 46%
Switzerland	337	1,0%	342	1,6%	332	0,9%	355	1,7%	329	4,1%	+ 56%
Israel	941	2,7%	547	2,6%	1.393	3,7%	349	1,7%	100	1,2%	- 55%
Others	6.087	0,2%	2.787	0,0%	5.528	0,0%	1.338	0,0%	32	0,4%	
EXTRA EU 28	34.244		20.806		37.729		20.454		8.037		
% change			- 39%		+ 81%		- 46%		- 47,1%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



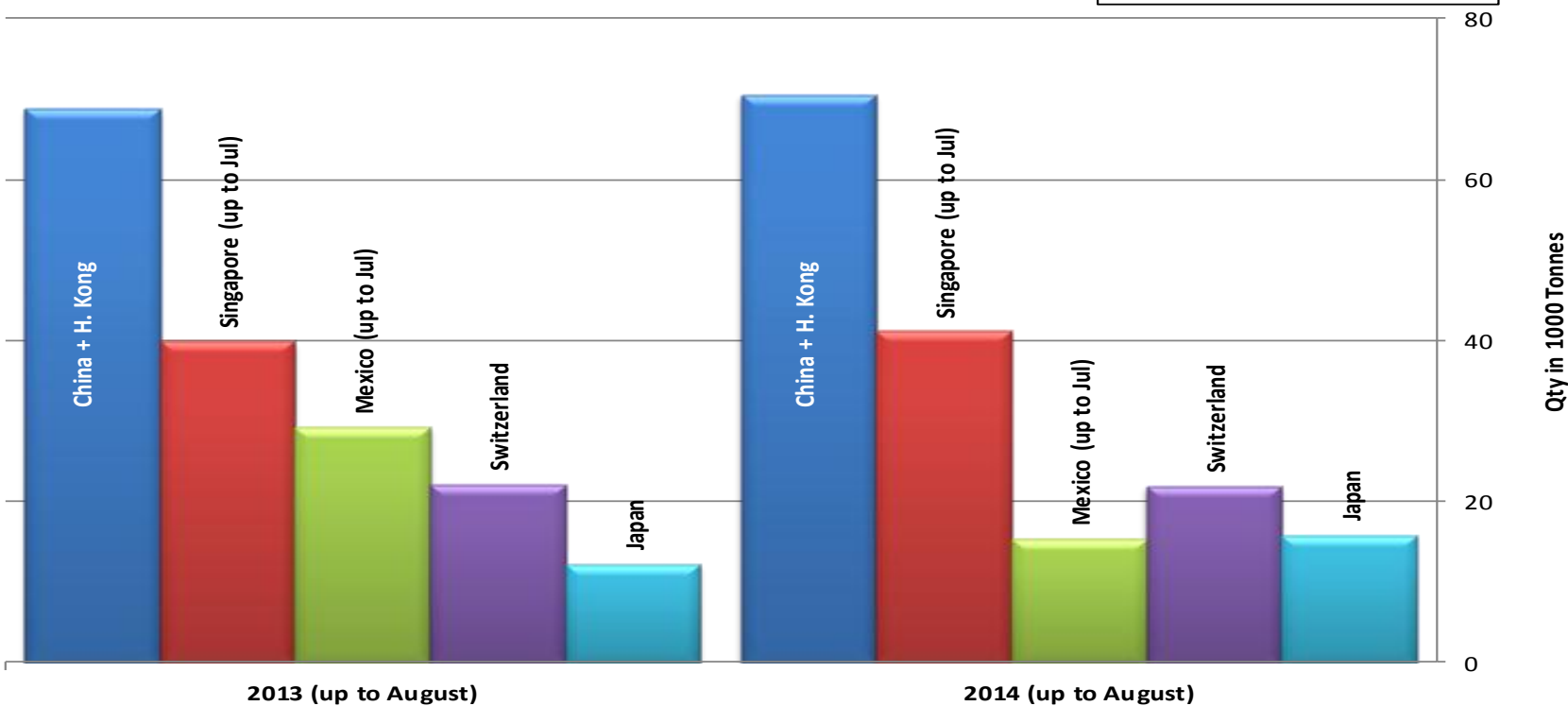
**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



Main Importers of EGGS Products (up to August)

Source : GTA & Eurostat

(excl. Eggs for hatching)



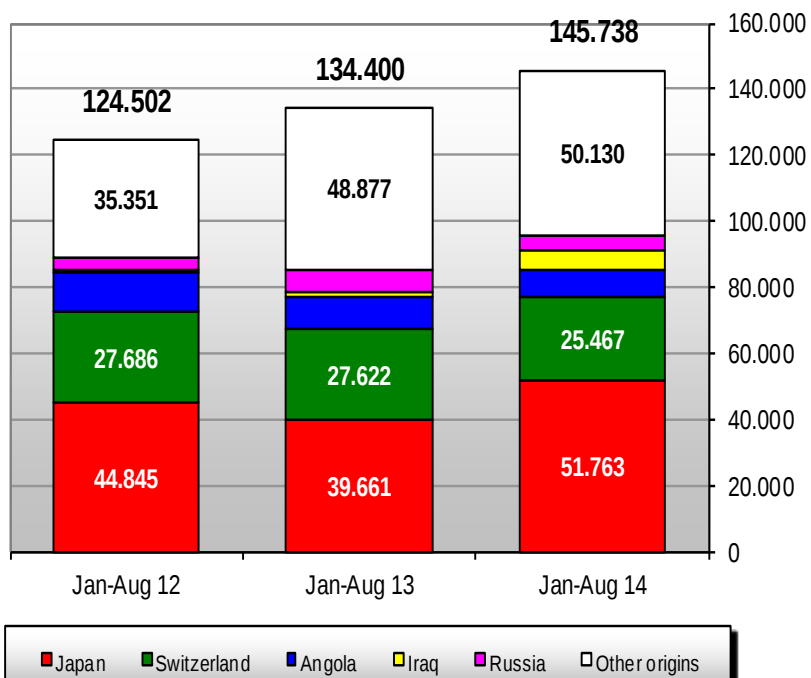
EU Exports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

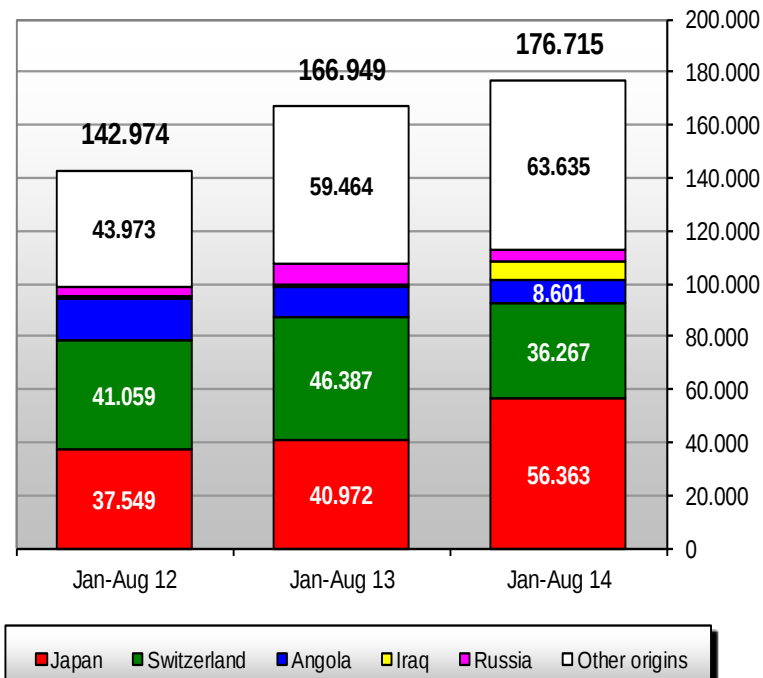
	2010		2011		2012		2013		Jan-Aug 14		Compared to Jan-Aug 13
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	52.923	29%	66.357	31%	66.938	36%	64.527	30%	51.763	36%	+ 30,5%
Switzerland	45.072	25%	42.168	19%	41.893	23%	42.086	20%	25.467	17%	- 8%
U.A.Emirates	5.888	3%	8.262	4%	1.674	1%	10.450	5%	4.487	3%	- 20%
Iraq	20	0%	1.552	1%	1.139	1%	7.741	4%	5.531	4%	+++
Russia	5.293	3%	4.947	2%	5.982	3%	10.539	5%	4.773	3%	- 33%
Angola	10.414	6%	17.524	8%	17.109	9%	12.906	6%	8.074	6%	- 17%
Equat. Guinea	1.487	1%	1.945	1%	1.632	1%	2.215	1%	1.736	1%	+ 3%
Secr.Extra	2.164	1%	1.148	1%	2.638	1%	8.262	4%	2.267	2%	- 52%
Israel	1.308	1%	2.654	1%	1.060	1%	936	0%	2.197	2%	+++
Thailand	6.180	3%	7.254	3%	6.409	3%	5.919	3%	3.392	2%	- 18%
Taiwan	7.145	4%	7.941	4%	4.626	2%	3.412	2%	1.823	1%	- 31%
Others	43.825	24%	55.353	25%	34.694	19%	45.623	21%	34.229	23%	
EXTRA EU 28	181.719		217.105		185.793		214.617		145.738		
% change			+ 19%		- 14%		+ 16%		+ 8,4%		

EU Egg Exports

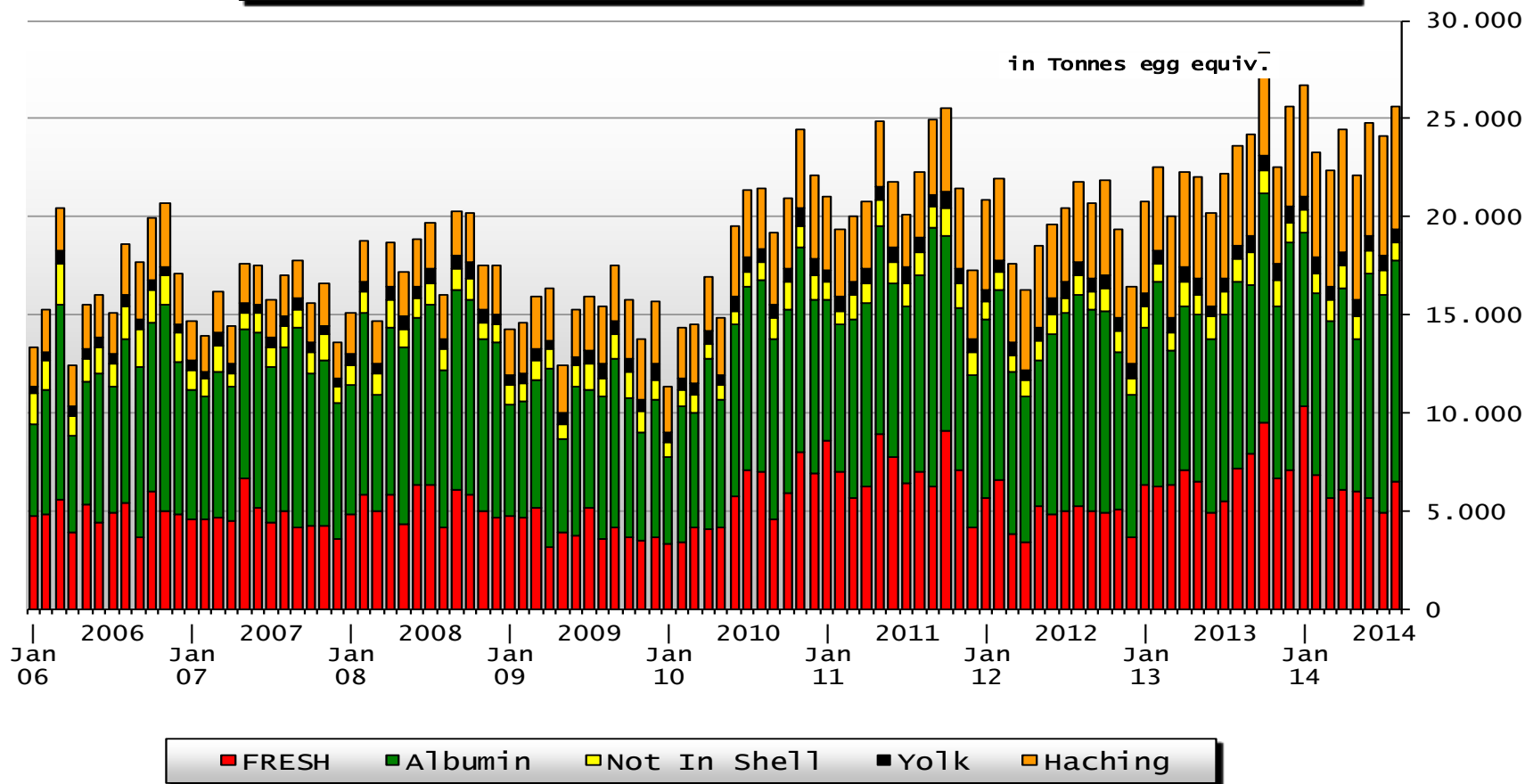
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



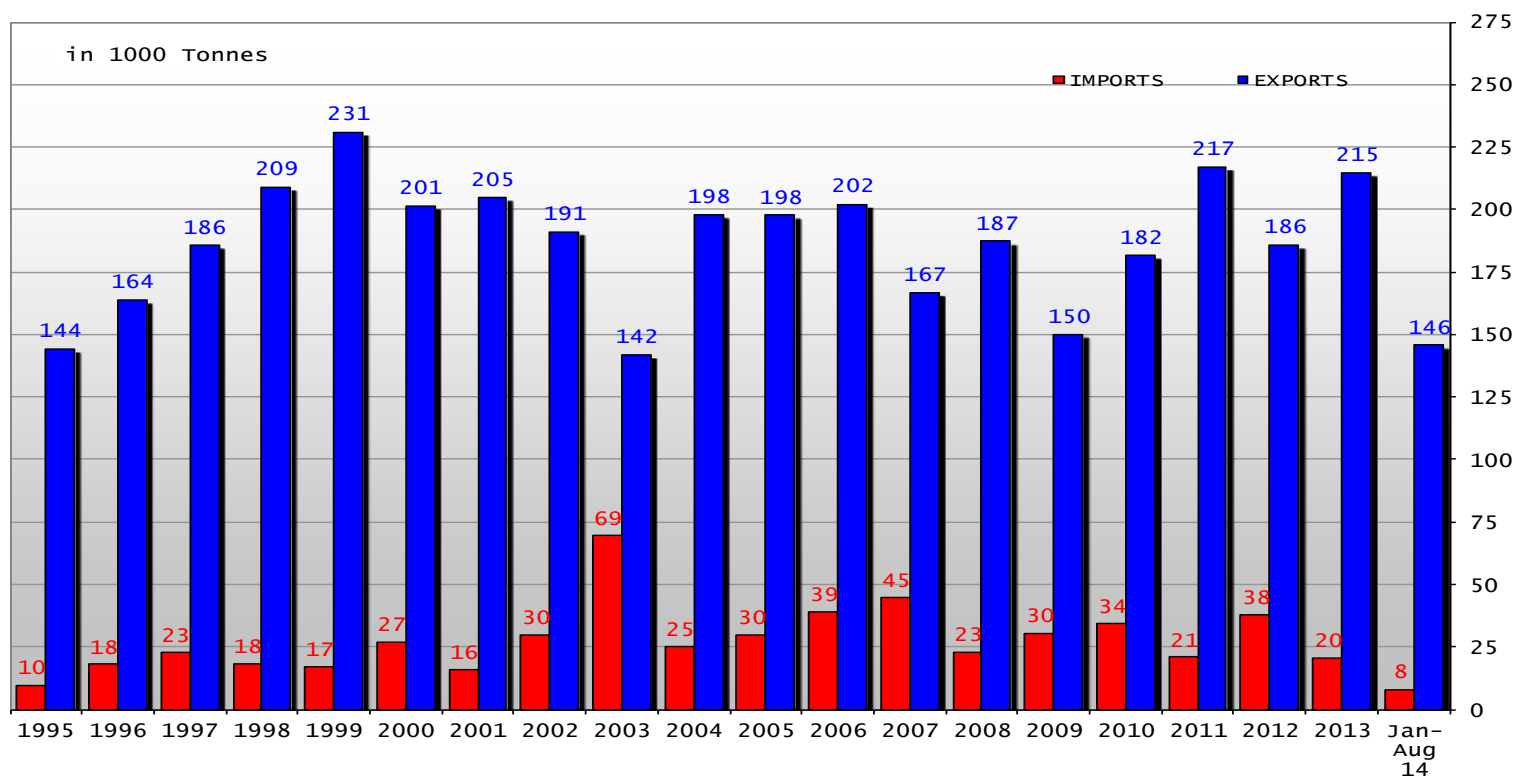
Total EU Export of Eggs
not incl. hatching eggs (1000 EUR)



EU-27/28 Exports of selected EGGS products (including Hatching eggs)



EU Egg Trade Balance (not including Hatching eggs)



Main Exporters of EGGS Products (up to August)

Source : GTA & Eurostat

(excl. Eggs for hatching)

